

THE IFTA NEWS

Executive Director Buzz

Carmen Martorana Jr.

"When things do not go your way, remember that every challenge — every adversity — contains within it the seeds of opportunity and growth."

— Roy T. Bennett

Dear IFTA Community,

With the elections over, there may be a feeling by some people that things may not have gone the way you thought they would. As the statement above says, with new challenges and new adversity, there are always opportunities for growth.

As we approach the closure of another dynamic year at IFTA, Inc., I want to take a moment to reflect on the progress we've made and to thank all of our stakeholders for continuing to participate and making our IFTA community stronger and more aware of the issues affecting fuel use taxes. Our collective commitment to innovation, collaboration, and enhancing the Interstate Fuel Tax Agreement continues to drive us forward.

Enhancing Collaboration

Over the past year, the IFTA Board of Trustees and the IFTA, Inc. Team have continued to work on expanding communication with our stakeholders and enhancing our major events to ensure a true educational and networking experience. In 2023 we created a Planning Committee to assist with the 2024 IFTA Educational Forum content creation collaborating with stakeholders from all different areas to ensure a true multifaceted educational event.

We have also embarked on the creation of a new strategic plan and created a Working Group comprised of various types of stakeholders to ensure every stakeholder has a voice into our next strategic plan.

We continue to expand and improve upon our quarterly Newsletter to provide open communication and informative information to our stakeholders.

Improving and securing our IT systems

We continue to review our IT systems for ways in which we can improve the user interface and enhance the data provided. We also took steps to ensure that our systems are not only using Best Practices but also that we have mitigated the risk that our systems can be compromised. We recently underwent an IT System Penetration test by an outside consulting firm. During the course of this test, some very minor issues were identified as possible risks, and all of these items were changed and corrected. We retested and have obtained a certification that all of our systems are secure and passed the penetration testing.

Improving Efficiency

The team at IFTA, Inc. and the IFTA Board of Trustees are always looking for ways in which we can become more efficient, including more fiscally efficient.

In conjunction with the Board of Trustees, we created a Board Charge to have the PCRC create a subcommittee and develop a new Program Compliance Review Process that would drastically change the way in which we perform Program Compliance Reviews making the whole process more efficient and focused on the major items that membership cares about. We met in person this month and are making some great progress toward drafting a new process.

With the recent announcement by IRP that they are moving their Learning Management Modules to their own platform and away from the joint platform we shared, we had to look for a new platform which turned out to be a blessing. The new platform will actually save us a considerable amount of money.

We continue to review every transaction and every task for ways in which we can reduce costs and improve efficiency.

Advancing Sustainability Goals

As the transportation industry continues to evolve, IFTA, Inc., has also been at the forefront of addressing sustainability challenges. Our outreach efforts to stay informed of advances in alternative fuels and participate in various organizations' efforts to find alternative sources of sustainable revenue for infrastructure, is a high priority. We strive to convey what we learned to the IFTA Board of Trustees and our members so they can make informed decisions. While the change in the federal government administration may or may not delay some of the rules previously established by the EPA, the issues facing the sustainability of a revenue source for infrastructure will continue to be at the forefront of legislator's minds and we want to make sure that our IFTA community has a voice in future changes that will affect our cooperative agreement.

Improving our Cooperative Agreement

Part of our next strategic plan will be a comprehensive review of our Governing Documents to ensure consistency, accuracy, grammatical correctness, and opportunities for improvement. We also continue to discuss with our stakeholders' ways in which we can make the Governing Documents more adaptable and flexible for alternative methodologies in applying fuel taxes especially with respect to alternative fuels. The goal is to allow our Agreement and platform to have options for membership as the souring of revenue for infrastructure continues to evolve.



What to look forward to in 2025

We believe 2025 will be an exciting time for IFTA, Inc., and the stakeholders we serve. Starting with a new format for our 2025 IFTA Educational Forum. After the success of our inaugural 2024 IFTA Educational Forum we listened to your feedback and believe we have made some changes to the format that will make it even better. Select your field of study for breakout tracks that will focus on what you care about the most, but we still maintain that opportunity to commingle with other types of stakeholders during the third breakout each day. We also have an exciting keynote speaker to set the tone for the week and some great relevant topics during our general sessions. We have a great venue and location, and we have a fantastic team of experts included in our Planning Committee that are working hard on the content to make sure that we provide both an educational and interactive workshop.

IFTA, Inc. our Board of Trustees and our supportive membership

There are simply no words to express my sincere thank you to all of those that contribute so much to our community and the success of our Cooperative Agreement.

It starts with having a dedicated, hard-working team at IFTA, Inc. They truly are the backbone behind our ability to serve our community so effectively.

Similarly, I am truly blessed to have such a supportive and knowledgeable Board of Trustees. They are engaged, dedicated, and forward thinking. Exactly what our community needs to adapt to the evolving changes taking place around us.

Finally, to the dedicated Committee members, Working Group members, Educational Forum Planning Committee members, and the many other jurisdiction and industry representatives that volunteer so much of their time and effort to our endeavors, thank you. Thank you so much. Without you, we would not have the successes we have had and will continue to have as we move forward into 2025.

Happy Holidays to all!

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Carmen Martorana, Jr. CPA, MST Executive Director, IFTA, Inc.

Email: cmartorana@iftach.org
Phone/Text: 716 812 2102

IFTA, Inc. website: www.iftach.org





The President's Address

Rodney Richard (AR)

Season's Greetings IFTA Community,

I would like to start off by saying the year 2024, in the world of IFTA, has brought on challenges and led the way to new ideas and opinions. Giving way to the idea that sometimes our best solution to our challenges is to not change some of the fundamental principles of IFTA, just stay the course.

Major highlight of the year, we hosted our first Educational Forum, in which we all agreed was a total success. And of course, that success was only due to a total collaboration of all parties involved like our very hard-working IFTA team "the engine of IFTA" led by the Executive Director Carmen Martorana and his well-assembled team. We, the IFTA community, can disagree on a lot of issues, but one thing we all agree on is that is our IFTA team works continuously to always provide the best services available. Whether providing general information to giving new ideas of ways to serve us better in the future with security and consistency, they truly provide us with the tools needed to keep us moving in a positive direction.

Our committees are another very important part of IFTA, they act like the "fuel" that keeps an engine running. Those committees are what fuels IFTA, so without them we can't run or make changes and improvements. Therefore, I would strongly encourage our IFTA Commissioners to volunteer on these committees or have members of your staff from your jurisdiction become a member of one of our committees. From these committees come the experts that test our process and provide very valuable information as presenters for our conferences like the Educational Forum. There are also many times they are responsible for presenting ballots at our Annual Business Meeting.

The Board of Trustees, I always feel like we are the steering wheel and navigation system in this IFTA vehicle. We try to steer the IFTA community in the right direction for the better. Sometimes it can get bumpy, but we stay the course and get through.

Lastly, the Board of Trustees elections took place at the 4th Quarter Board Meeting. I myself, Rodney Richard, was reelected as Board President, Christie Chewning as Vice President, Darrin Garry as Secretary and Steve Wisyanski as the newly elected Treasurer for the upcoming year of 2025. Remember we are "IFTA Strong"

Happy Holidays - Rodney Richard, IFTA President of the Board of Trustees



IFTA Subscribers

The fee for 1 year is \$400. Click here to see the benefits: Subscriber Information

IFTA Awards

Nominations are ALWAYS open!



Richard L. Reeves Leadership Award

To nominate someone Click here...

Charles M. Mills Award of Excellence

To nominate someone <u>Click here...</u>





2025 Program Compliance Reviews

Midwest...you're next up!



HIGHLIGHTS 41st Annual Business Meeting

The Annual Business Meeting was presided over by IFTA, Inc. Board President Mr. Rodney Richard (AR) and facilitated by the Executive Director Mr. Carmen Martorana. The Meeting featured a full agenda with four (4) ballots being voted on, the 2023 ABM minutes, the amended bylaws, and the election of the board members. Congratulations and a warm welcome to IFTA's newest Board of Trustees, Deborah Lopez (WY) and Mark Leahy (NB). The budget for the FYE 2025 was approved by membership as well as a dues increase which will go into effect for the 2026 Fiscal Year.

❖ The ABM also featured several speakers and breakout sessions. These included the welcome from Ms. Becky Allmeroth, Chief Safety Operations for Missouri Department of Transportation, Mr. Tom Keane from the FMCSA, Mr. David Bauer from ATA, Mr. Tim Adams of IRP, Inc, and Mr. Toby Piquet from UCR. The breakout topics were Alternative Fuels and Taxing Methods, Vehicle Specific Data in IFTA, and Advances in Technology − World News Affecting our Community. One of the highlights was the 2024 Inaugural Educational Forum held in Denver, CO. Mr. Martorana presented a review of our Inaugural Educational Forum and peek at next year's premier event.



2025 Educational Forum will be another successful, educational, interactive, and diverse event. The EF will be held in Orlando, FL at the Rosen Plaza Hotel the week of June 2, 2025.

Mr. Charles Ledig of Penske presented the Richard L. Reeves Leadership Award and this year's recipient was Mr. Gary Markham of ProMiles.





Closing out the two remarkably busy and successful days was a small presentation to advise all of the 2025 Annual IFTA Business Meeting and location. Details will be forthcoming on the IFTA, Inc. website at www.iftach.org and in the IFTA News.

A full account of the minutes from the Board Meeting and 2024 Annual Business Meeting will be available on the IFTA, Inc. website. If you have any questions regarding the discussions from this event, feel free to contact your Board Liaison which you can identify from the IFTA website and click on <u>Board of Trustees</u>. Your Board and IFTA Team continue to work for you and are available by phone or email.



IFTA, Inc. Events



2Q2025 Board of Trustees MeetingApril 15-16, 2025
Atlanta, Georgia

IFTA Educational Forum June 2-6, 2025 Orlando, Florida

3Q2025 Board of Trustees Meeting August 18, 2025 Salt Lake City, Utah

IFTA Annual Business Meeting August 19-20, 2025 Salt Lake City, Utah

4Q2025 Board of Trustees Meeting October 28-29, 2025 Chandler, Arizona

IFTA Comings and Goings



DRC Appeals Hearing

Palm Springs, California

1Q2025 Board of Trustees Meeting

February 3, 2025

February 5-6, 2025 Palm Springs, California

Please remember to keep your Jurisdiction Communication List current. Any changes should be updated via the website <u>as soon as they occur!</u>



IFTA Volunteers



Volunteering is a fantastic way to not only enhance your knowledge about IFTA but also meet and network with other jurisdiction representatives.

Click here to volunteer: Volunteer

Don't forget, you will need to log in to the website before volunteering!



Important Information:

Please visit our website for the latest information. www.iftach.org





- IFTA Manuals
- Important Information
- Committees
- About Us
- Board of Trustees
- Carrier Information
- Tax Rates

Decals Decals Decals – 2025 Decals are BLUE



Just an FYI...you are NOT required to exchange decals with your fellow member jurisdictions. However, if you would like to see your 2025 IFTA Decal on your Carrier Contact page on the IFTA Inc. website, please submit one to tking@iftach.org.

JURISDICTIONS: Click here for decal specifications:

Decal Specifications



by Jason DeGraf, IT Manager

FMCSA/SAFER Data on the Clearinghouse

When searching for Demographic data on the Clearinghouse, you can now click on the USDOT Number to pull up FMCSA/SAFER data from their Mobile API.

https://mobile.fmcsa.dot.gov/QCDevsite/

We received permission from FMCSA to provide a link to their site which is open to anyone according to H.R.1770 - OPEN Government Data Act

This bill requires open government data assets made available by federal agencies (excluding the Government Accountability Office, the Federal Election Commission, and certain other government entities) to be published as machine-readable data.

https://www.congress.gov/bill/115th-congress/house-bill/1770



Check Your Data

Reminder: Please check your data. When your Detail and Summary Transmittal Data is loaded to the Clearinghouse you will get an email notification that your data has been posted. In that email, if your jurisdiction is listed as newly uploaded, your total comparison between your Detail and Summary Totals data is also displayed. Please check this portion of the email to look for any differences that don't total to 0.00. In addition, on the transmittal front page, top left, there is a link to view these differences as well. It is very important you take a couple of moments to check this data, as it's very important when we do the monthly Funds Netting run.

Program Compliance Review Committee Update

- The PCRC Review Guide is being updated with a clearer presentation of Records Review criteria. It will be posted to the Program Compliance Review Committee page in the near future.
- Calculation for the maximum number of Records Reviews for audit credit:
 The annual 3% Audit Requirement X 25% = the maximum annual audit credit from completed records reviews. 3 records reviews = credit for 1 audit.
- The Program Compliance Review Committee currently has a Western Region opening. To volunteer for an IFTA Committee log into the IFTA website then complete and submit the volunteer form available from the website.
- The PCRC is actively working on an IFTA Board Charge with the goal of streamlining the review process, providing jurisdictions with updates on audit count, and looking at transmittal information more frequently.

Respectfully,

Paula Cole (ME), Chair, Program Compliance Review Committee

IFTA Board of Trustees – Appeals Hearing

The IFTA Dispute Resolution Committee (DRC) recently conducted a Hearing prior to the 2024 IFTA Annual Business Meeting. The Program Compliance Review Committee (PCRC) identified that Connecticut, Maryland, and Massachusetts were out of compliance with the audit requirements for two consecutive review cycles and were issued a Final Determination Finding of Non-Compliance (FDFNC).

The DRC upheld the PCRC's findings and determined that all three jurisdictions were non-compliant. Final Orders issued by the DRC were sent to the three jurisdictions and can be accessed on the IFTA, Inc. website: https://www.iftach.org/committee/drc/

The DRC Hearing followed a process that was ratified by membership and is completely autonomous from the IFTA Board of Trustees and IFTA, Inc. The IFTA, Inc. Board of Trustees, as the appellate body, was not allowed to attend the DRC Hearing and had absolutely no role in the determination of the Final Order of the DRC.

Subsequent to the issuance of the DRC Final Order, the three jurisdictions exercised their right to appeal to the IFTA, Inc. Board of Trustees. The IFTA, Inc. Board of Trustees reviewed the appeals request and unanimously agreed to hear the appeals. The Appeals Hearing will occur on February 3, 2025, in conjunction with the 1Q2025 IFTA, Inc. Board of Trustees meeting. IFTA Commissioners and Assistant Commissioners will be provided with a TEAMS link to access the Appeals Hearing.





IFTA, Inc. Board of Trustees (Board) met for the Fourth Quarter 2024 Board Meeting in Oldtown Scottsdale, AZ, on November 5-6, 2024.

Nine (9) Board members and Eight (8) IFTA team members were present. Guests included Mr. Charles Ledig of Penske, Director of Fleet Service Legalization, and current Chair of the IAC, Mr. David Bauer, ATA, Vice President, State and Tax Policy, Mr. Tim Adams, IRP, Inc., CEO, Mr. Joshua C Waitz, J.P. Morgan, Executive Director, and Mr. Frank Minice, Nlets, CEO Executive Director.

- Let us welcome our new board members, Mr. Mark Leahy (NB) and Ms. Debbie Lopez (WY).
- ❖ The election of the Executive Committee of the Board was held. The results of this election were as follows and will be effective as of January 1, 2025:
 - > President: Mr. Rodney Richard (AR).
 - > Vice President: Ms. Christie Chewning (NC).
 - Secretary: Mr. Darrin Gerry (SD).
 - Treasurer: Mr. Steve Wisyanski (PA).
- The Third Quarter Board Minutes, Board Actions via Email and Conference Call were approved.
- **❖** 2025 Board Meetings: The board will be conducting the DRC Appeals Hearing in conjunction with the 1Q Board Meeting on Monday, February 3, 2025, in Palm Springs, CA.
 - ➤ 1Q 2025: February 5th and 6th. Palm Springs, CA Hyatt Palm Springs.
 - **2Q 2025:** April 15th and 16th. Atlanta, GA Hyatt Centric Buckhead.
 - ➤ **3Q 2025:** in conjunction with the ABM. August 18th. Salt Lake City, UT Hilton Salt Lake City Center.
 - ➤ 4Q 2025: October 28th and 29th. Chandler, AZ Crowne Plaza.
- Learning Management System (LMS): DRC Training and New Auditor Training is underway. Discussed short-term and long-term solutions for the new platform. The new platform will be implemented by February 1, 2025.
- The Board moved to approve the position of the Attorney Advisory Committee (AAC) Vice-Chair to Mr. Andrew Owens (VA) and the two (2) open at large positions to Mr. Nick Ramos (SD) and Ms. Katarzyna Kowalska (IL).
- The Board moved to approve funding the Board of Trustees and the presenters for the 2025 IFTA Educational Forum.
- The Board moved to approve the 2026 event locations.
- ❖ IFTA continues to be present at conferences and meetings.
- The overall organizational financial budget and the investment portfolio remain financially sound.
- The 2025 IFTA Educational Forum is well underway. Registration is open with Early Bird Pricing which expires on December 31, 2024.

A full account of the minutes from this Board meeting is available on the IFTA, Inc. website. If you have any questions regarding the discussions from this event, feel free to contact your Board Liaison which you can identify from the IFTA website and click on <u>Board of Trustees</u>. Your Board and IFTA Team continue to work for you and are available by phone or email.



Committees

IFTA has nine (9) Standing Committees and one (1) Working Group. To learn more about the IFTA Committees, please visit our website. Don't forget to log in first! IFTA Committees



by Tom King, Software Developer

IFTA, Inc. Logins

For enhanced security, we've made some changes to the login process on our site.

- 1. **Login Attempt Limits**: If you make 5 failed login attempts within 1 hour, you'll be temporarily locked out. A countdown timer will display the remaining time until you can attempt to log in again. This measure is in place to prevent rapid-fire login attempts and strengthen overall security.
- 2. **Improved Login Access**: We've also introduced a new feature to streamline the login process. You can now log in directly from any public page. Simply click the login link, and a modal window will appear where you can enter your credentials. After logging in, the page will refresh automatically, and you'll be signed in without needing to navigate back to your previous page.

Please note, this update is substantial, and we will be thoroughly testing it across all public and secure pages to ensure a smooth experience and prevent any issues. Thank you for your patience as we implement these improvements!

IFTA, Inc. Subscriber - Page Update

If you're an IFTA Subscriber and a member of one of the IFTA Committees (AFC, IAC, or DRC), you now have access to the corresponding message boards. To access them, simply log in to your Subscriber account and navigate to the Subscriber Message Board area. You should see links to the committees you are a part of. If the links are not visible, please reach out to me at tking@iftach.org for assistance.

IFTA's Directors At Work

Financial Corner

John Szilagyi, Director of Support Services

It was a busy Annual Business Meeting this past August in St. Louis. Please take note that there were items that came up that may affect the budgets of the member jurisdictions.





The big news was that the IFTA membership passed a dues increase. The dues for the 2026 Fiscal Year will be \$27,000. The invoices for the 2026 fiscal year will be sent out on March 31, 2025. The due date will be July 1, 2025. There is a grace period until July 31, 2025 for dues to be paid and to be considered timely. After July 31, any jurisdiction that has not submitted their dues payment may be considered inactive.

Article R1545.200 states that "(t)o retain an active membership status, the jurisdiction must (p)ay membership dues in a timely manner. Voting privileges provided in the Articles of Agreement R1546 are granted to only eligible jurisdictions holding active membership status."

During the 4th quarter 2024 Board of Trustees meeting, the Board directed IFTA, Inc. to monitor the dues payments and consider denying voting privileges to any inactive jurisdiction per Article R1546. Article R1546 states that "(v)oting privileges are granted to eligible member jurisdictions as defined the IFTA Articles of Agreement section R220."

Please plan on paying your dues timely. IFTA, Inc. will send out reminders to those jurisdictions that have not paid the dues by July 1 and a second reminder on July 31. If payment is not received, or alternative arrangements have not been made with IFTA, Inc., you may lose your ability to vote at the 2025 Annual IFTA Business Meeting.

Deputy Director's Insight

Greetings everyone and Happy Holidays!

It's hard to believe I'm even saying that! What a year it has been! There is so much going on with your Directors, I hardly know where to start. So, let's stick with some highlights:

- The IFTA Interest Rates effective January 1, 2025, and for the 2025 calendar year have been posted. You may have noticed that our initial posting and advisement to membership on the U.S. Jurisdiction rate was updated just a few days later. This is due to the Internal Revenue Service announcing on November 18, 2024 a change in the underpayment rate for the 1Q2025 period. Since 2013, and as a result of the passage of IFTA Ballot 2-2010, IFTA has determined the effective interest rate based on the IRS bulletin published for the 4th quarter of the current year. We have never seen a change made by the IRS this late in the year nor have we seen a downward trend before. Thus, with the announcement by the federal government, the IRS underpayment rate is being set at 7%, effective January 1, 2025. In accordance with IFTA Articles of Agreement R1230.100, the IFTA Interest Rate for U.S. jurisdictions will be set at nine percent (9%) effective January 1, 2025. For more information, please see the IFTA, Inc. website at www.iftach.org.
- On the LMS front, there are two important items to report. The LMS (Learning Management System) is currently in transition. As you may know, IFTA was informed in August 2024 that IRP would cease using the i2Learning Hub at the conclusion of the contract with Totara. The end date for the contract with Totara was November 1, 2024. As an interim measure, IFTA elected to engage in a three-month extension with Totara. Please be advised that all IRP only material has been deleted from the platform as the International Registration Plan no longer has a contract with Totara. If you access the current LMS through your IFTA, Inc. website login, you will notice no difference in accessing the IFTA material and sessions. **BUT**, of greater note, we have some really exciting news for everyone in the IFTA community. The IFTA LMS is migrating away from the Totara platform. One of the features that has made the LMS so popular and user friendly is the use of "single sign on" (SSO) technology. We discovered that with IRP's departure, Totara could not continue to support the same SSO programming without IFTA incurring a significant cost to rebuild it for the sole use of IFTA. Too technical? Yes, but a critical component of why we have pursued a different platform. True to form, our IT personnel (Jason DeGraf and Tom King) have been "all over it". We will have the same SSO capabilities so that you will not need to do anything other than login to the IFTA website and click on the link to the LMS. The **bigger** news is yet to come. We are in the process of totally rebranding the LMS so that when you think of online education for IFTA, the new and catchy name will immediately come to mind. Migration of user information, courses and sessions, and available certificates will take place throughout the month of January 2025. Look for announcements to promote the new platform and some exciting and new course selections beginning right after January 1, 2025, with implementation set for February 1, 2025. Please visit the IFTA, Inc. website (www.iftach.org) frequently for updates!



That's it for now. Happy Holidays and stay warm! Now, to throw another log on the fire and sip some egg nog. Til next year!

Rick LaRose Deputy Director



Need IFTA Training for Your Jurisdiction?

If your jurisdiction requires IFTA training, our Learning Management System offers a comprehensive range of modules to meet your needs and continues to expand each month.

Additionally, our dedicated TEAM is ready to provide support and can arrange for on-site or virtual session training for your jurisdiction.

For any special training requests, please contact Debbie Meise at dmeise@iftach.org

Annual Reports



The Annual Report Database will open on Tuesday, January 2, 2025, for your input. If you are looking for a list of all of the information you will need to complete your annual report, please refer to the Procedures Manual, Section P1110.100.

The due date for submitting the Annual Reports is **Saturday**, **March 1**, **2025**.

If you have questions or concerns regarding the completion of your Annual Report, please contact IFTA, Inc. at dmeise@iftach.org.

I need assistance....

Accounting Questions - <u>accounting@iftach.org</u>
Clearinghouse Questions - <u>clearinghouse@iftach.org</u>
Travel Questions - <u>travel@iftach.org</u>



2025 Ballot Due Dates

DATE	ACTION
May 23, 2025	Ballot Proposals Due to IFTA, Inc.
May 30, 2025	Ballot Proposals Distributed for Comment Period
June 29, 2025	Comment Period Ends
July 18, 2025	Ballot Proposals and Comments Distributed for Pre-ABM Review/Vote
August 19-20, 2025	Open Discussion/Vote at the 2025 Annual Business Meeting
September 20, 2025	Sponsors must submit changes to ballot proposals to the Repository (R1620.300.005)
September 27, 2025	Ballot Proposals Not Voted on or Failed at ABM - Distributed for Comment Period
October 27, 2025	Comment Period Ends
November 3, 2025	Ballot Proposals Distributed for Vote
December 18, 2025	Voting Ends



May your days be filled with laughter, cheer, and abundant happiness.

We deeply appreciate your support throughout the year.

Happy Holidays from the IFTA, Inc. Team.
Our offices will be closed on
December 24 and 25, 2024.

Carmen, Rick, John, Debbie, Maria, Jason, Tom & BethAnne





IFTA, Inc. Office Closures

Tuesday, December 24, 2024

Wednesday, December 25, 2024

Wednesday, January 1, 2025







Thank you to our 2024 Sponsors and Supporters...

you ALL make a difference!

2025 Opportunities are available now!























The IFTA, Inc. Team

Carmen Martorana Jr., CPA, MST

Executive Director 480-748-5764

Debora K. Meise

Communications & Training Director 480-748-5763

Jason DeGraf

IT Manager 713-377-1657

John Szilagyi

Director of Support Services (623)-285-7875

Maria Coronado

Program Compliance Review Facilitator 480-212-3439

Rick LaRose

Deputy Director 480-748-5648

BethAnne Dehler

Administrative Assistant 480-212-3457

Tom King

Software Developer

480-226-0981





Catch us here on social media:

Twitter @ifta_inc
Facebook @IFTAInc
Instagram iftaorg

IFTA, Inc.

P. O. Box 7147

Mesa, AZ 85216-7147

Website: www.iftach.org

